

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 14, 2001

REGISTRATION NO.: 23968

BOOK: 85

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BONDS ISSUED BY: City of Lake Saint Louis

AMOUNT OF ISSUE: \$2,500,000.00

COUNTY: of St. Charles

DATE OF ISSUE: February 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Street resurfacing, street reconstruction and storm water basins or  
drainage ways construction or reconstruction

Rate of Interest	Amount	Maturity
3.400%	\$ 15,000.00	03/01/2002
3.650%	25,000.00	03/01/2003
4.375%	50,000.00	03/01/2004
4.375%	50,000.00	03/01/2005
4.375%	75,000.00	03/01/2006
4.000%	20,000.00	03/01/2007
4.100%	25,000.00	03/01/2008
4.150%	20,000.00	03/01/2009
4.250%	55,000.00	03/01/2010
4.350%	100,000.00	03/01/2011
4.450%	120,000.00	03/01/2012
4.550%	150,000.00	03/01/2013
4.650%	170,000.00	03/01/2014
4.750%	655,000.00	03/01/2015
4.800%	700,000.00	03/01/2016
4.850%	270,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 and thereafter may be redeemed on and after  
March 1, 2010 (without premium)

BOND REGISTRAR: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$2,453,543.30

INTEREST RATE: 4.8991%

ASSESSED VALUATION: \$158,910,616

INDEBTEDNESS: (Including this issue) \$6,451,072

NOTICE OF ELECTION: Published one newspaper October 27 and November 3, 2000; second newspaper  
October 30 and November 6, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...3,429; No...1,577

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable